

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

SIERRA BROKERAGE SERVICES, INC., ET AL.,

Defendants.

Case No. C2-03-326

Judge Marbley  
Magistrate Judge Abel

**STIPULATION AND ORDER OF DISMISSAL AS TO COUNTS II, III AND IV ONLY  
OF THE COMPLAINT FOR DEFENDANT FRANÇOIS GOELO**

Pursuant to Rule 41(a) of the Federal Rules of Civil Procedure, it is hereby stipulated and agreed by and between the parties, through their undersigned counsel, that:

1. All claims relating to Counts II, III and IV only of the Complaint against Defendant François Goelo shall be dismissed with prejudice, and accordingly may not be reasserted by the Commission against him in any action or in any administrative proceeding.
2. Each of the parties agrees to be responsible for its own attorneys' fees, costs and expenses incurred in connection with this litigation.
3. François Goelo hereby waives any rights under the Equal Access to Justice Act, the Small Business Regulatory Enforcement Fairness Act of 1996, or any other provision of law to seek from the United States, or any agency, or any official of the United States acting in his or

her official capacity, directly or indirectly, reimbursement of attorney's fees or other fees, expenses, or costs expended by any of them to defend against this action.

For Plaintiff Securities and Exchange  
Commission:

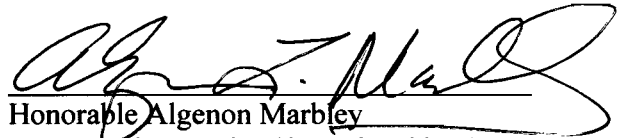
/s/Adolph J. Dean, Jr.  
Adolph J. Dean, Jr.  
Tracy Lo  
U.S. Securities and Exchange Commission  
175 W. Jackson Blvd., Suite 900  
Chicago, IL 60604

For Defendant François Goelo:

/s/William C. Wilkinson  
William C. Wilkinson  
Thompson Hine LLP  
41 South High Street  
Suite 1700  
Columbus, OH 43215-6101

IT IS SO ORDERED:

Dated: March 1, 2010

  
Honorable Algenon Marbley  
UNITED STATES DISTRICT JUDGE